



See the operation. Understand the insurance exposure.

Understand the operation behind the placement

A sound insurance decision starts with a clear view of the operation. We help insurers, underwriters and brokers build that understanding: the assets, how the business runs, the controls people rely on and the dependencies that could turn an event into a significant loss.

Clarity for the insurance market

We examine the risks, threats and potential claim losses arising from asset damage and business interruption. Our work gives the insurance market a clearer technical basis for underwriting and placement decisions, with evidence, assumptions and information gaps made visible. The insured gains practical improvement priorities from the same assessment.

Where we focus

Mining, manufacturing, supply chains, ports and rail. Each assignment has agreed assets, site boundaries, intended report users and information requirements. The scope follows the operation and the decision it needs to support.

Commencement

Consultancy service commencement: 1 January 2027. Scope, competence, specialist input and delivery dates are confirmed before appointment.



The assessment scope

Assets and protection

Within the commissioned survey, we examine critical equipment, maintenance, fire protection and operational controls. We consider credible physical loss scenarios, bottlenecks, dependencies and the requirements for restoring production.

Business interruption exposure

We consider how utilities, specialist parts, suppliers, logistics and operational dependencies can extend interruption beyond physical damage. Customer-supplied asset values, fixed costs and labour costs support the agreed analysis, with currency, cost period, source and assumptions kept visible.

Loss estimates where commissioned

Maximum foreseeable loss (MFL) and probable maximum loss (PML) scenarios are separately commissioned outputs. Their definitions, scenario boundaries, values and assumptions are agreed and explained. They inform insurance and recovery discussions without guaranteeing a loss outcome or insurance acceptance.

Evidence and judgement

Available records, previous surveys, discussions and inspection inform the assessment. Selected technical references and documented loss experience support the surveyor's judgement. Scope limitations, assumptions and information gaps remain visible. Additional specialist involvement is agreed where required.



Deliverables you can use

Survey report

A report explaining the operation for a reader encountering it for the first time, the survey scope, evidence considered, exposure assessment, conclusions and basis for judgement. Findings, recommendations and management responses are distinct.

Prioritised action register

An action register identifying the finding, required deliverable, responsible owner, due date and priority. Where follow-up is commissioned, owners submit evidence and the original assigner independently validates closure or returns the action for rework.

Close-out presentation

A presentation of findings, priorities and next steps, including the questions and decisions needing management or insurance-party attention.

Additional commissioned outputs

Defined MFL/PML scenarios, agreed follow-up reporting, continuity and disaster recovery planning through the Strategic Risk Office, or tailored learning through the Knowledge Center. These are included only where the written engagement specifies them.



A process you can follow

Agree, prepare, inspect, explain

We agree the purpose and scope, request the relevant documents, review available information, discuss the operation with its people and inspect within agreed boundaries. We then explain the findings, recommendations and next steps.

Customer document portal

Customers may upload requested pre-survey documents such as organisation charts, previous risk surveys, procedures, audits and asset management policies. They may submit valuation data through the agreed form or Excel/CSV template. Access is limited to their own requested submissions; survey analysis and assessment remain facilitated by Targelis.

Connected support

Our Strategic Risk and Decision Office can facilitate continuity and recovery planning. The Knowledge Center provides self-paced online courses and agreed tailored learning. Training supports engineering, maintenance and supervision; it does not replace them.

Start the conversation

Tell us about the operation, the decision you need to support and your timing. Risk Engineering Team: riskengineering@targelispartners.com. Company telephone: +27 16 020 0551. Website: targelispartners.com.

Engagement boundaries

Targelis Partners is the contracting party. Authorised officers act in a representative capacity without a personal guarantee. Statutory duties and liabilities are not waived. Confidentiality, report sharing, territorial requirements and specialist competence are agreed for each engagement.